



Canada

- The S&P/TSX Composite decreased 2.63% on the week, led by a decrease of 12.45% in the Health Care sector.
- The Bank of Canada raised interest rates aggressively for a sixth straight time last week as it raised its benchmark overnight lending rate by 50 basis points to 4.25%, the highest it has been since the beginning of 2008.

United States

- The S&P/500 Composite decreased 3.37% on the week.
- Wholesale prices rose more than expected in November, as the producer price index, a measure of what companies get for their products, increased 0.3% for the month and 7.4% from a year ago.

Source: Morningstar

MARKET INDICATORS & TRENDS

December 9, 2022	Index	MTD	YTD	2021	2020
S&P/TSX	19,947.07	-2.14%	-6.01%	21.74%	2.17%
S&P 500	3,934.38	-2.28%	-17.45%	26.89%	16.26%
NASDAQ	11,004.62	-1.98%	-29.66%	20.36%	41.12%
MSCI EAFE	1,978.88	0.81%	-15.29%	8.78%	5.43%
MSCI World	2,662.86	-1.51%	-17.60%	20.14%	14.06%
	Index	MTD	YTD	2021	2020
CAD	\$0.7329	-1.94%	-7.37%	0.70%	2.03%
Euro	\$1.0540	1.39%	-7.30%	-6.92%	8.95%
Gold	\$1,798.10	2.51%	-1.67%	-3.51%	24.42%
Oil – WTI	\$71.02	-6.90%	-5.57%	55.01%	-20.54%
Gas	\$6.25	-11.09%	67.43%	46.91%	15.99%
	Index	MTD	YTD	2021	2020
FTSE/TMX Canada Universe	1,081.40	1.18%	-9.15%	-2.53%	8.68%
FTSE/TMX Short Term	736.60	0.34%	-3.56%	-0.93%	5.28%
FTSE/TMX Mid Term	1,190.20	0.71%	-7.92%	-2.69%	10.08%
FTSE/TMX Long Term	1,716.70	2.73%	-16.59%	-4.52%	11.90%

UP AND DOWN

Canada		
Overnight	4.25%	
Bank of Canada	4.50%	
Prime Rate	6.45%	

United States

United Utates			
Fed Fund Rates	4.00%		
Discount Rate	4.00%		
Prime Rate	7.00%		

Next Bank of Canada meeting: January 25, 2023 Next US Federal Reserve meeting: December 14, 2022

S&P/TSX SECTOR PERFORMANCE

(As at December 9, 2022)

Sector	MTD	YTD
Financials	-2.63%	-9.41%
Energy	-10.09%	44.13%
Materials	1.81%	2.11%
Industrials	-0.07%	4.86%
Consumer Discretionary	0.62%	-4.04%
Telecom Services	-0.94%	-4.10%
Info Tech	1.57%	-34.37%
Consumer Staples	2.81%	12.00%
Utilities	-0.77%	-9.92%
Health Care	-0.83%	-50.72%

SAVING ACCOUNTS

(Interest Rates as of December 12, 2022)

	Description	Rate
Equitable Bank	EQB1000	3.30% (A)
Equitable Bank	EQB1001	3.45% (F)
ADS ISA Account (Hollis)	DYN5000	3.90% (A)
ADS ISA Account (Hollis)	DYN5004	4.05% (F)
Home Trust HISA	HOM100	3.65% (A)
Home Trust HISA	HOM101	3.90% (F)
Renaissance HISA	ATL5000	3.25% (A)
Renaissance HISA	ATL5001	3.50% (F)

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