



MARKET CLOSE

Canada

- The S&P/TSX Composite increased 1.79% on the week, led by an increase of 7.25% in the Materials sector.
- According to Statistics Canada, Canada's real gross domestic product was unchanged in the fourth quarter of 2022 after five consecutive quarters of growth. The report, also indicated that the economy contracted by 0.1 per cent in December.

United States

- The S&P/500 Composite increased 1.90% on the week.
- The U.S. economy expanded at a 2.7% annual rate, from October through December, according to the Commerce Department.

Source: Morningstar

MARKET INDICATORS & TRENDS

March 3, 2023	Index	MTD	YTD	2022	2021
S&P/TSX	20,581.58	1.78%	6.17%	-8.66%	21.74%
S&P 500	4,045.64	1.90%	5.37%	-19.44%	26.89%
NASDAQ	11,689.01	2.04%	11.68%	-33.10%	20.36%
MSCI EAFE	2,070.64	0.83%	6.52%	-16.79%	8.78%
MSCI World	2,757.97	1.60%	5.97%	-19.46%	20.14%
	Index	MTD	YTD	2022	2021
CAD	\$0.7354	0.35%	-0.33%	-6.75%	0.70%
Euro	\$1.0635	0.56%	-0.65%	-5.85%	-6.92%
Gold	\$1,854.60	0.97%	1.56%	-0.13%	-3.51%
Oil – WTI	\$79.68	3.41%	-0.72%	6.71%	55.01%
Gas	\$3.01	9.54%	-32.76%	19.97%	46.91%
	Index	MTD	YTD	2022	2021
FTSE/TMX Canada Universe	1,063.30	0.12%	1.16%	-11.41%	-2.53%
FTSE/TMX Short Term	737.40	0.01%	0.61%	-3.93%	-0.93%
FTSE/TMX Mid Term	1,167.50	0.02%	0.69%	-10.06%	-2.69%
FTSE/TMX Long Term	1,694.50	3.10%	5.23%	-21.23%	-4.52%

UP AND DOWN

Canada		
Overnight	4.50%	▲
Bank of Canada	4.75%	▲
Prime Rate	6.70%	▲

United States		
Fed Fund Rates	4.75%	▲
Discount Rate	4.75%	▲
Prime Rate	7.75%	▲

Next Bank of Canada meeting: March 8, 2023

Next US Federal Reserve meeting: March 23, 2023

S&P/TSX SECTOR PERFORMANCE

(As at March 3, 2023)

Sector	MTD	YTD
Financials	0.21%	7.39%
Energy	4.90%	3.82%
Materials	4.42%	5.42%
Industrials	2.04%	6.69%
Consumer Discretionary	0.12%	4.12%
Telecom Services	-0.25%	2.21%
Info Tech	2.07%	14.84%
Consumer Staples	0.07%	2.38%
Utilities	0.92%	1.46%
Health Care	-1.45%	11.89%

SAVING ACCOUNTS

(Interest Rates as of March 6, 2023)

	Description	Rate
Equitable Bank	EQB1000	4.20% (A)
Equitable Bank	EQB1001	4.35% (F)
ADS ISA Account (Hollis)	DYN5000	4.35% (A)
ADS ISA Account (Hollis)	DYN5004	4.50% (F)
Home Trust HISA	HOM100	4.20% (A)
Home Trust HISA	HOM101	4.45% (F)
Renaissance HISA	ATL5000	4.05% (A)
Renaissance HISA	ATL5001	4.20% (F)

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