

# MARKET CLOSE

**Canada**

- The S&P/TSX Composite decreased 0.01% on the week with Energy falling most, down 4.01%.
- June CPI fell 0.2% M/M (at 2.0% Y/Y). Sectors to note where prices rose are: Food (+0.4%), Household Operations (+0.1%) and HealthCare (+0.2%)

**US**

- The S&P 500 index was down 1.23% on the week.
- June Retail Sales were up 0.4%, stronger than expected 0.2%. Strength was seen in Motor Vehicles (+0.7%), Non-store retailers (+1.7%) and Miscellaneous items (+0.6%).

Resource: National Bank

**MARKET INDICATORS & TRENDS**

July 22, 2019	INDEX	MTD	YTD	2018	2017
S&P / TSX	16,485.94	0.63%	15.10%	-11.64%	6.03%
S&P 500	2,976.61	1.18%	18.74%	-6.24%	19.42%
MSCI EAFE	1,918.88	-0.18%	11.57%	-16.13%	21.78%
MSCI World	2,194.61	0.75%	16.49%	-10.44%	20.11%
	SPOT (USD)	MTD	YTD	2018	2017
CAD	\$ 0.7675	0.50%	4.71%	-8.04%	6.71%
Euro	\$ 1.1270	-0.91%	-1.67%	-4.49%	13.71%
Gold	\$ 1,426.70	0.92%	11.61%	-2.04%	13.30%
Oil – WTI	\$ 55.63	-4.86%	22.51%	-24.62%	12.14%
Gas	\$ 2.251	-2.47%	-23.44%	-0.20%	-20.89%
	INDEX	MTD	YTD	2018	2017
DEX Universe	1,119.10	-0.08%	6.44%	1.41%	2.51%
DEX Short Term	730.10	0.11%	2.79%	1.91%	0.09%
DEX Mid Term	1,209.40	0.07%	5.99%	1.90%	0.96%
DEX Long Term	1,907.50	-0.43%	11.61%	0.31%	7.03%

**SAVING ACCOUNTS** (Interest Rates as of July 22, 2019)

	Description	Rate
Equitable Bank	EQB 100 (A)	1.60%
Equitable Bank	EQB 200 (F)	1.85%
ADS ISA Account (Hollis)	DYN 5000 (A)	1.60%
ADS ISA Account (Hollis)	DYN 5004 (F)	1.85%
Manulife Bank ISA	MIP 510 (A)	1.70%
Manulife Bank ISA	MIP 610 (F)	1.95%
Renaissance HISA	ATL 5000 (A)	1.60%
Renaissance HISA	ATL 5001 (F)	1.85%

**S&P/TSX SECTOR PERFORMANCE** (As at July 22, 2019)

SECTOR	MTD	YTD
Financials	0.41%	12.49%
Energy	-1.91%	-0.84%
Materials	4.50%	18.72%
Industrials	0.43%	20.80%
Consumer Discretionary	1.28%	15.26%
Telecom Services	-0.76%	5.94%
Info Tech	3.07%	48.21%
Consumer Staples	-0.43%	9.37%
Utilities	0.74%	20.50%
Health Care	-9.71%	22.36%

**UP AND DOWN**

Canada		
Overnight	1.75%	▲
Bank of Canada	2.00%	▲
Prime Rate	3.95%	▼
United States		
Fed Fund Rates	2.50%	▼
Discount Rate	2.75%	▲
Prime Rate	5.50%	▲

Next Bank of Canada meeting (September 4, 2019)

Next Fed Bank meeting (July 30, 2019)

This material is general in nature and factual only and does not constitute investment advice and should not be relied upon as such. It includes information concerning financial markets as at particular point in time and is subject to change without notice. Every effort has been made to compile it from reliable sources, however, no warranty can be made as to its accuracy or completeness. Index returns are for information purposes only and do not represent actual strategy or fund performance and do not reflect the impact of management fees, transaction costs or expenses and investors cannot invest directly in any index. Investors need to seek appropriate professional advice before making any financial decisions. Worldsource Wealth Management Inc. (WWM) is a wealth management company that includes the following three divisions under its umbrella: Worldsource Securities Inc., Investment Dealer, IDC Worldsource Insurance Network Inc., Managing General Agency and Worldsource Financial Management Inc., Mutual Fund Dealer. These divisions are separate corporate entities which are affiliated (WWM group of companies). To learn more about WWM group of companies please visit [www.worldsourcewealth.com](http://www.worldsourcewealth.com)