



MARKET CLOSE

Canada

- The S&P/TSX Composite Index decreased 2.48% on the week, led by a decrease of 10.43% in the Health Care sector.
- The Canadian economy added 39,800 jobs in May according to Statistics Canada, as the nation's jobless rate fell to 5.1% from 5.2%, bringing it to the lowest rate since 1976.

United States

- The S&P/500 Composite Index decreased 5.05% on the week.
- US inflation hit a 40-year high in May as the consumer price index increased 8.6% from a year earlier according to the Labor Department. The widely followed inflation gauge rose 1% from a month earlier, led by increases in the costs of shelter, food and gas.

Source: Morningstar

MARKET INDICATORS & TRENDS

June 10, 2022	Index	MTD	YTD	2021	2020
S&P/TSX	20,274.82	-2.19%	-4.47%	21.74%	2.17%
S&P 500	3,900.86	-5.60%	-18.16%	26.89%	16.26%
MSCI EAFE	1,934.20	-5.09%	-17.20%	8.78%	5.43%
MSCI World	2,641.69	-5.35%	-18.26%	20.14%	14.06%

	Index	MTD	YTD	2021	2020
CAD	\$0.7822	-1.06%	-1.14%	0.70%	2.03%
Euro	\$1.0519	-2.00%	-7.48%	-6.92%	8.95%
Gold	\$1,871.50	1.56%	2.35%	-3.51%	24.42%
Oil – WTI	\$120.67	5.23%	60.44%	55.01%	-20.54%
Gas	\$8.85	8.66%	137.27%	46.91%	15.99%

	Index	MTD	YTD	2021	2020
FTSE/TMX Canada Universe	1,036.20	-2.97%	-12.95%	-2.53%	8.68%
FTSE/TMX Short Term	725.60	-1.43%	-5.00%	-0.93%	5.28%
FTSE/TMX Mid Term	1,131.50	-3.18%	-12.46%	-2.69%	10.08%
FTSE/TMX Long Term	1,592.00	-4.98%	-22.65%	-4.52%	11.90%

S&P/TSX SECTOR PERFORMANCE

(As at June 10, 2022)

Sector	MTD	YTD
Financials	-3.94%	-7.88%
Energy	3.07%	69.47%
Materials	0.03%	7.03%
Industrials	-2.13%	-10.65%
Consumer Discretionary	-4.30%	-16.13%
Telecom Services	-3.76%	-0.54%
Info Tech	-5.96%	-38.48%
Consumer Staples	-2.36%	1.33%
Utilities	0.02%	2.73%
Health Care	-15.20%	-47.30%

UP AND DOWN

Canada		
Overnight	1.50%	▲
Bank of Canada	1.75%	▲
Prime Rate	3.70%	▲

United States		
Fed Fund Rates	1.00%	▲
Discount Rate	1.00%	▲
Prime Rate	4.00%	▲

Next Bank of Canada meeting: July 13, 2022

Next US Federal Reserve meeting: June 15, 2022

SAVING ACCOUNTS

(Interest Rates as of June 13, 2022)

	Description	Rate
Equitable Bank	EQB1000	1.00% (A)
Equitable Bank	EQB1001	1.25% (F)
ADS ISA Account (Hollis)	DYN5000	1.25% (A)
ADS ISA Account (Hollis)	DYN5004	1.40% (F)
Manulife Bank ISA	MIP510	0.85% (A)
Manulife Bank ISA	MIP610	1.10% (F)
Renaissance HISA	ATL5000	0.95% (A)
Renaissance HISA	ATL5001	1.20% (F)

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