



MARKET CLOSE

Canada

- The S&P/TSX Composite increased 0.70% on the week, led by an increase of 2.52% in the Information Technology sector.
- Home prices fell for a sixth consecutive month in December, according to the Teranet-National Bank National Composite House Price Index, as the price of a home dropped 1.1% on average. The largest price contractions were in Winnipeg (1.8%), Calgary (1.1%) and Ottawa-Gatineau (1.1%).

United States

- The S&P/500 Composite decreased 0.66% on the week.
- The Producer Price Index, which measures final demand prices across hundreds of categories, declined 0.5% in December, according to a report from the Labor Department; it was the largest monthly decline seen in the Index since April 2020.

Source: Morningstar

MARKET INDICATORS & TRENDS

January 20, 2023	Index	MTD	YTD	2022	2021
S&P/TSX	20,503.21	5.77%	5.77%	-8.66%	21.74%
S&P 500	3,972.61	3.47%	3.47%	-19.44%	26.89%
NASDAQ	11,140.43	6.44%	6.44%	-33.10%	20.36%
MSCI EAFE	2,080.41	7.02%	7.02%	-16.79%	8.78%
MSCI World	2,725.40	4.71%	4.71%	-19.46%	20.14%
	Index	MTD	YTD	2022	2021
CAD	\$0.7474	1.30%	1.30%	-6.75%	0.70%
Euro	\$1.0856	1.41%	1.41%	-5.85%	-6.92%
Gold	\$1,928.20	5.59%	5.59%	-0.13%	-3.51%
Oil – WTI	\$81.31	1.31%	1.31%	6.71%	55.01%
Gas	\$3.17	-29.07%	-29.07%	19.97%	46.91%
	Index	MTD	YTD	2022	2021
FTSE/TMX Canada Universe	1,086.40	3.03%	3.03%	-11.41%	-2.53%
FTSE/TMX Short Term	743.80	1.36%	1.36%	-3.93%	-0.93%
FTSE/TMX Mid Term	1,202.20	3.41%	3.41%	-10.06%	-2.69%
FTSE/TMX Long Term	1,703.90	5.11%	5.11%	-21.23%	-4.52%

UP AND DOWN

Canada		
Overnight	4.25%	▲
Bank of Canada	4.50%	▲
Prime Rate	6.45%	▲

United States		
Fed Fund Rates	4.50%	▲
Discount Rate	4.50%	▲
Prime Rate	7.50%	▲

Next Bank of Canada meeting: January 25, 2023

Next US Federal Reserve meeting: February 1, 2023

S&P/TSX SECTOR PERFORMANCE

(As at January 20, 2023)

Sector	MTD	YTD
Financials	5.60%	5.60%
Energy	2.46%	2.46%
Materials	9.09%	9.09%
Industrials	4.03%	4.03%
Consumer Discretionary	5.95%	5.95%
Telecom Services	3.78%	3.78%
Info Tech	9.37%	9.37%
Consumer Staples	1.76%	1.76%
Utilities	4.96%	4.96%
Health Care	12.67%	12.67%

SAVING ACCOUNTS

(Interest Rates as of January 23, 2023)

	Description	Rate
Equitable Bank	EQB1000	3.95% (A)
Equitable Bank	EQB1001	4.10% (F)
ADS ISA Account (Hollis)	DYN5000	4.10% (A)
ADS ISA Account (Hollis)	DYN5004	4.25% (F)
Home Trust HISA	HOM100	3.95% (A)
Home Trust HISA	HOM101	4.20% (F)
Renaissance HISA	ATL5000	3.80% (A)
Renaissance HISA	ATL5001	4.05% (F)

This material is general in nature and factual only, it does not constitute investment advice and should not be relied upon as such. It includes information concerning financial markets as at particular point in time and is subject to change without notice. Every effort has been made to compile it from reliable sources; however, no warranty can be made as to its accuracy or completeness. Index returns are for information purposes only and do not represent actual strategy or fund performance and do not reflect the impact of management fees, transaction costs or expenses and investors cannot invest directly in any index. Investors need to seek appropriate professional advice before making any financial decisions. Worldsource Wealth Management Inc. (WWM) is a wealth management company that includes the following three divisions under its umbrella: Worldsource Securities Inc., Investment Dealer, IDC Worldsource Insurance Network Inc., Managing General Agency and Worldsource Financial Management Inc., Mutual Fund Dealer. These divisions are separate corporate entities, which are affiliated (WWM group of companies). To learn more about WWM group of companies please visit www.worldsourcewealth.com.