



MARKET CLOSE

Canada

- The S&P/TSX Composite decreased 1.61% on the week, led by an increase of 3.11% in the Information Technology sector.
- The Canadian economy added 60,000 jobs in June, as the unemployment rate rose to 5.4%, according to data released by Statistics Canada. Average hourly wages rose 4.2% on a year-over-year basis in June, following an increase of 5.1% in May,

United States

- The S&P/500 Composite decreased 1.16% on the week.
- The US economy added 209,000 payrolls in June, and the unemployment rate now stands at 3.6%, according to the non-farms payroll report released by the Labor Department.

Source: Morningstar

MARKET INDICATORS & TRENDS

July 7, 2023	Index	MTD	YTD	2022	2021
S&P/TSX	19,831.04	-1.61%	2.30%	-8.66%	21.74%
S&P 500	4,398.95	-1.16%	14.57%	-19.44%	26.89%
NASDAQ	13,660.72	-0.92%	30.52%	-33.10%	20.36%
MSCI EAFE	2,087.72	-2.06%	7.40%	-16.79%	8.78%
MSCI World	2,924.19	-1.43%	12.35%	-19.46%	20.14%
	Index	MTD	YTD	2022	2021
CAD	\$0.7534	-0.24%	2.11%	-6.75%	0.70%
Euro	\$1.0967	0.53%	2.45%	-5.85%	-6.92%
Gold	\$1,932.50	0.16%	5.82%	-0.13%	-3.51%
Oil – WTI	\$73.86	4.56%	-7.97%	6.71%	55.01%
Gas	\$2.58	-7.72%	-42.30%	19.97%	46.91%
	Index	MTD	YTD	2022	2021
FTSE/TMX Canada Universe	1,057.60	-1.85%	0.62%	-11.41%	-2.53%
FTSE/TMX Short Term	735.90	-0.59%	0.41%	-3.93%	-0.93%
FTSE/TMX Mid Term	1,158.20	-1.93%	-0.11%	-10.06%	-2.69%
FTSE/TMX Long Term	1,635.70	-3.62%	1.58%	-21.23%	-4.52%

UP AND DOWN

Canada		
Overnight	4.75%	▲
Bank of Canada	5.00%	▲
Prime Rate	6.95%	▲

United States		
Fed Fund Rates	5.25%	▲
Discount Rate	5.25%	▲
Prime Rate	8.25%	▲

Next Bank of Canada meeting: July 12, 2023
Next US Federal Reserve meeting: July 26, 2023

S&P/TX SECTOR PERFORMANCE

(As at July 7, 2023)

Sector	MTD	YTD
Financials	-1.44%	0.06%
Energy	1.12%	-6.19%
Materials	-1.16%	-1.54%
Industrials	-2.76%	5.28%
Consumer Discretionary	-1.03%	8.98%
Telecom Services	-0.18%	-1.22%
Info Tech	-3.11%	35.71%
Consumer Staples	-2.52%	-0.64%
Utilities	-1.89%	1.00%
Health Care	1.12%	2.16%

SAVING ACCOUNTS

(Interest Rates as of July 10, 2023)

	Description	Rate
Equitable Bank	EQB1000	4.45% (A)
Equitable Bank	EQB1001	4.60% (F)
ADS ISA Account (Hollis)	DYN5000	4.60% (A)
ADS ISA Account (Hollis)	DYN5004	4.75% (F)
Home Trust HISA	HOM100	4.30% (A)
Home Trust HISA	HOM101	4.55% (F)
Renaissance HISA	ATL5000	4.30% (A)
Renaissance HISA	ATL5001	4.45% (F)

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