



MARKET CLOSE

Canada

- The S&P/TSX Composite decreased 0.47% on the week, led by a decrease of 5.72% in the Energy sector.
- The Consumer Price Index rose 5.9% for the year ended January 2023, according to a recent report released by Statistics Canada. The data suggest that 425 basis points of interest-rate hikes in 11 months are starting to temper price gains, though inflation continues to remain well above the Bank of Canada's 2% target.

United States

- The S&P/500 Composite decreased 0.28% on the week.
- US retail sales rose in January, the most since March 2021, as the Commerce Department data showed retail sales rose 2.6% for the month, led by motor vehicles sales, which climbed 5.9%.

Source: Morningstar

MARKET INDICATORS & TRENDS

February 17, 2023	Index	MTD	YTD	2022	2021
S&P/TSX	20,515.24	-1.21%	5.83%	-8.66%	21.74%
S&P 500	4,079.09	0.06%	6.24%	-19.44%	26.89%
NASDAQ	11,787.27	1.75%	12.62%	-33.10%	20.36%
MSCI EAFE	2,087.04	-0.64%	7.36%	-16.79%	8.78%
MSCI World	2,779.88	-0.18%	6.81%	-19.46%	20.14%
	Index	MTD	YTD	2022	2021
CAD	\$0.7422	-1.24%	0.60%	-6.75%	0.70%
Euro	\$1.0695	-1.55%	-0.09%	-5.85%	-6.92%
Gold	\$1,840.40	-4.62%	0.78%	-0.13%	-3.51%
Oil – WTI	\$76.34	-3.21%	-4.88%	6.71%	55.01%
Gas	\$2.28	-15.24%	-49.16%	19.97%	46.91%
	Index	MTD	YTD	2022	2021
FTSE/TMX Canada Universe	1,060.20	-2.16%	0.86%	-11.41%	-2.53%
FTSE/TMX Short Term	737.50	-0.73%	0.63%	-3.93%	-0.93%
FTSE/TMX Mid Term	1,170.10	-2.30%	0.91%	-10.06%	-2.69%
FTSE/TMX Long Term	1,629.50	-4.04%	1.19%	-21.23%	-4.52%

UP AND DOWN

Canada		
Overnight	4.50%	▲
Bank of Canada	4.75%	▲
Prime Rate	6.70%	▲

United States		
Fed Fund Rates	4.75%	▲
Discount Rate	4.75%	▲
Prime Rate	7.75%	▲

Next Bank of Canada meeting: March 8, 2023
Next US Federal Reserve meeting: March 23, 2023

S&P/TSX SECTOR PERFORMANCE

(As at February 17, 2023)

Sector	MTD	YTD
Financials	1.72%	9.73%
Energy	-6.26%	-3.00%
Materials	-8.87%	0.85%
Industrials	1.57%	5.39%
Consumer Discretionary	-1.18%	5.07%
Telecom Services	-0.49%	4.03%
Info Tech	-0.32%	15.45%
Consumer Staples	2.04%	3.86%
Utilities	0.12%	3.53%
Health Care	3.15%	18.02%

SAVING ACCOUNTS

(Interest Rates as of February 21, 2023)

	Description	Rate
Equitable Bank	EQB1000	4.20% (A)
Equitable Bank	EQB1001	4.35% (F)
ADS ISA Account (Hollis)	DYN5000	4.35% (A)
ADS ISA Account (Hollis)	DYN5004	4.50% (F)
Home Trust HISA	HOM100	4.20% (A)
Home Trust HISA	HOM101	4.45% (F)
Renaissance HISA	ATL5000	4.05% (A)
Renaissance HISA	ATL5001	4.30% (F)

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