



MARKET CLOSE

Canada

- The S&P/TSX Composite increased 1.27% on the week led by an increase of 3.78% in the Information Technology sector.
- Canada's economy continued showing surprising strength at the start of the year despite a second wave of closures that forced many businesses to shut their doors again. Gross domestic product grew 0.7% in January, Statistics Canada reported. A preliminary estimate for February shows the country kept the momentum going with output expanding 0.5%, the 10th straight monthly gain in GDP.

United States

- The S&P/500 Composite increased 1.14% on the week.
- U.S. manufacturing expanded in March at the fastest pace since 1983, catapulted by the firmest orders and production readings in 17 years. A gauge of factory activity jumped to 64.7 from 60.8 a month earlier, according to Institute for Supply Management data released Thursday. Stronger growth in new orders and output highlight accelerating household and business demand as increased vaccinations, fewer pandemic-related restrictions and fiscal relief provide a clearer path for the economic recovery.

MARKET INDICATORS & TRENDS

April 1, 2021	Index	MTD	YTD	2020	2019
S&P/TSX	18,990.32	1.55%	8.93%	2.17%	19.87%
S&P 500	4,019.87	1.18%	7.02%	16.26%	29.25%
MSCI EAFE	2,223.56	0.69%	3.54%	5.43%	18.78%
MSCI World	2,841.89	1.07%	5.64%	14.06%	25.53%
	Index	MTD	YTD	2020	2019
CAD	\$0.7952	-0.11%	1.21%	2.03%	4.31%
Euro	\$1.1759	0.25%	-3.73%	8.95%	-2.48%
Gold	\$1,726.50	0.74%	-8.90%	24.42%	18.42%
Oil – WTI	\$61.45	3.87%	26.65%	-20.54%	35.92%
Gas	\$2.64	1.19%	3.94%	15.99%	-26.60%
	Index	MTD	YTD	2020	2019
FTSE/TMX Canada Universe	1,161.70	0.17%	-4.87%	8.68%	7.66%
FTSE/TMX Short Term	766.80	0.04%	-0.54%	5.28%	3.20%
FTSE/TMX Mid Term	1,271.70	0.28%	-4.27%	10.08%	6.37%
FTSE/TMX Long Term	1,930.20	0.27%	-10.45%	11.90%	14.55%

UP AND DOWN

Canada		
Overnight	0.25%	▼
Bank of Canada	0.50%	▼
Prime Rate	2.45%	▼
United States		
Fed Fund Rates	0.25%	▼
Discount Rate	0.75%	▼
Prime Rate	3.25%	▼

Next Bank of Canada meeting: April 21, 2021

Next US Federal Reserve meeting: April 27, 2021

S&P/TSX SECTOR PERFORMANCE (As at April 1, 2021)

Sector	MTD	YTD
Financials	0.61%	13.43%
Energy	3.22%	32.38%
Materials	3.23%	-4.24%
Industrials	1.27%	7.85%
Consumer Discretionary	1.69%	14.12%
Telecom Services	1.27%	9.20%
Info Tech	2.55%	3.60%
Consumer Staples	1.11%	5.32%
Utilities	0.74%	3.21%
Health Care	-0.36%	37.61%

SAVING ACCOUNTS (Interest Rates as of April 5, 2021)

	Description	Rate
Equitable Bank	EQB1000	0.35% (A)
Equitable Bank	EQB1001	0.50% (F)
ADS ISA Account (Hollis)	DYN5000	0.40% (A)
ADS ISA Account (Hollis)	DYN5004	0.50% (F)
Manulife Bank ISA	MIP510	0.15% (A)
Manulife Bank ISA	MIP610	0.40% (F)
Renaissance HISA	ATL5000	0.25% (A)
Renaissance HISA	ATL5001	0.50% (F)

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